SAFe® 6 Lean Portfolio Management

Duration: 2 days
Audience: Chargé de projet

Who is this training for?

- CEO, CTO, top manager, director
- Project manager, project director
- RTE, Agile coach, SPC • PMO, project portfolio manager

Training objectives

- Describe Lean Portfolio Management (LPM)
- Connect the portfolio to the business strategy
- Establish the vision of the portfolio
- Implement Lean Budgeting and its safeguards
- Promote operational excellence with an agile Program Management Office (PMO) and Communities of Practice (CoPs)
- Coordinate multiple value streams (Value Streams)
- Measure the performance of the LPM • Create a plan to implement the LPM

Summary

In this workshop-oriented training, participants acquire the practical tools and techniques needed to implement the functions of Lean Portfolio Management regarding investment strategy and financing, agile portfolio operations, and lean governance. In particular, they will address the current and future state of their portfolio with the Portfolio Canvas tool and then identify important business initiatives to reach this future state. Participants will also explore ways to establish portfolio flow with Kanban Portfolio and prioritize initiatives to maximize economic benefit. Finally, guidance is provided on how to establish value stream budgets and Lean budget guardrails to measure the performance of the Lean portfolio.

Course outline

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Lesson 1: Introducing Lean Portfolio Management

Lesson 2: Establishing the Portfolio Strategy and Vision

Lesson 3: Realizing the Portfolio Vision via Epics

Lesson 4: Establishing Investment Financing

Lesson 5: Managing Portfolio Flow

Lesson 6: Operating the Lean & Agile Portfolio

Lesson 7: Applying Lean Governance

Lesson 8: Practicing SAFe

Approach and methodology

Interactive workshops, lectures, practical exercises

Prerequisites

Have completed the Leading SAFe® training

- Have worked in a SAFe environment for some time

Recommendations

A minimum understanding of English to understand the material, follow the proposed exercises and pass the exam

Certifications

Leading to the Certified SAFe® 6 Lean Portfolio Manager (LPM) certification exam. The course includes the cost of the exam.

Accreditations

This course qualifies you for 16 PMI® Professional Development Units (PDUs)

Code for Recognition of Accreditation Units: 5054XR67KJ

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Legal notices

IMPORTANT: All course materials and the exam are in English only. The course includes the cost of the exam.

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